

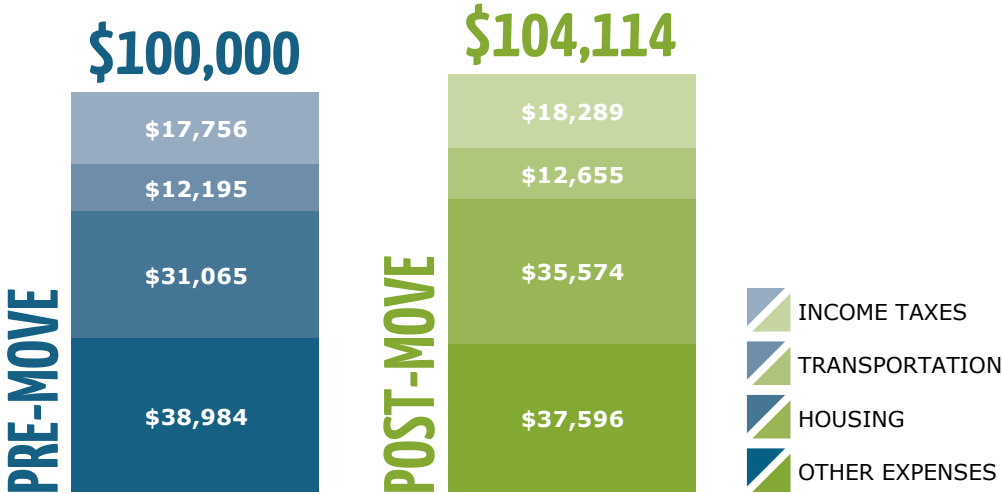


**PREPARED FOR:** Relocation Manager Lump Sum / RTLC  
**REPORT DATE:** 4/26/2017  
**REPORT ID:** SamplePortlandHO  
**POLICY:** New to New  
**BASE DATE:** April 2017  
**PRE-MOVE:** PORTLAND, ME  
**POST-MOVE:** PORTLAND, OR

# TWO LOCATION COMPARISON

## SUMMARY COMPARISON

**COST DIFFERENTIAL**  
**4.1**



## PROFILE DETAIL



**HOUSING BASIS:** Homeowner  
**ANNUAL SALARY:** \$100,000  
**FAMILY SIZE:** 4

	PRE-MOVE PORTLAND, ME	POST-MOVE PORTLAND, OR
<b>LOCATIONS</b>	<b>PORTLAND, ME</b>	<b>PORTLAND, OR</b>
<b>HOUSING MARKET VALUE</b>	<b>\$413,500</b>	<b>\$521,900</b>
Current Home Price Differential	NA	\$108,400
Current Home Price Index	NA	1.3



# TWO LOCATION COMPARISON

## COST DETAIL

	PRE-MOVE	POST-MOVE	DIFFERENTIAL	INDEX
<b>INCOME TAXES</b>	<b>\$17,756</b>	<b>\$18,289</b>	<b>\$533</b>	<b>103.0</b>
Federal Tax	6,232	5,495	-737	
FICA Tax	7,650	7,650	0	
State Tax	3,874	5,144	1,270	
Local Tax	0	0	0	
<b>TRANSPORTATION</b>	<b>\$12,195</b>	<b>\$12,655</b>	<b>\$460</b>	<b>103.8</b>
<b>HOUSING</b>	<b>\$31,065</b>	<b>\$35,574</b>	<b>\$4,509</b>	<b>114.5</b>
Mortgage (P & I)	19,528	24,647	5,119	
Homeowner Insurance	1,018	901	-117	
Real Estate Taxes	5,885	5,870	-15	
Utilities	3,593	2,965	-628	
Maintenance	1,041	1,191	150	
<b>OTHER EXPENSES</b>	<b>\$38,984</b>	<b>\$37,596</b>	<b>-\$1,388</b>	<b>96.4</b>
Goods and Services	28,416	28,051	-365	
Sales Taxes	1,023	0	-1,023	
Miscellaneous	9,545	9,545	0	
<b>TOTALS</b>	<b>\$100,000</b>	<b>\$104,114</b>	<b>\$4,114</b>	<b>4.1</b>